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8 **UNITED STATES BANKRUPTCY COURT**

9 **CENTRAL DISTRICT OF CALIFORNIA, SANTA ANA DIVISION**

10
11 In re
12 The Litigation Practice Group P.C.,
13 Debtor.

Case No. 8:23-bk-10571-SC

Chapter 11

**STATUS REPORT FILED BY MORNING
LAW GROUP, P.C., PURSUANT TO THE
COURT'S INSTRUCTIONS**

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16 TO THE HONORABLE SCOTT C. CLARKSON, UNITED STATES BANKRUPTCY
17 COURT, AND INTERESTED PARTIES:

18 Morning Law Group, P.C. ("MLG") submits this status report in response to instructions
19 of the Court conveyed by counsel for the Committee. MLG hopes that this information is
20 responsive to the Court's instructions and will provide any supplements if requested by the Court.

21 MLG understands the Court's instructions as follows: to provide a status report by May 29,
22 2024 stating:

- 23 1. The dates purchase price payments will be made.
24 2. The related calculations and adjustments.

1 **I. Introduction**

2 MLG has given the estate professionals, namely, the Trustee and his counsel, the
3 Committee professionals, and the Monitor (collectively, the “Estate Professionals”) (MLG and the
4 Estate Professional, collectively, the “Parties”) an opportunity to review this report before filing.

5 An issue with respect to the calculations of payments and the adjustments has emerged.
6 The outcome of this issue will impact the amount ultimately to be paid to the estate. MLG is
7 willing to submit this issue for resolution through a mediation and has conferred with the other
8 Parties regarding mediation.

9 MLG’s business and financial information is confidential and proprietary. MLG is
10 prepared to file it under seal or submit it to the Court’s review *in camera*.

11 MLG is willing to mediate the dispute with the Parties and has offered to do so.

12 Accordingly, MLG provides certain information below, but is not providing highly
13 sensitive proprietary business information in this filing.

14
15 **II. The dates purchase price payments will be made**

16 MLG cannot answer this question with certainty because it depends on significant factors
17 that are outside of MLG’s control, namely, whether clients pay fully and on time, and/or whether
18 clients terminate their representation. Per the Asset Purchase Agreement, payments were not to
19 commence until after MLG completed repayment of its loans, which it did on April 19, 2024.
20 Further, any payments earned are to be made 15 days after the end of the applicable quarter (i.e.,
21 July 15, October 15, and so on). Based on current projections, it is unclear whether a payment
22 will be earned in Q2. However, if current revenue remains stable and a payment is earned, MLG
23 anticipates a payment being made after completion of Q3. It should be noted that on
24 December 30, 2023, MLG paid to the Estate the amount of \$808,068.20 as required by Section
25 1(c) of the Purchase Agreement.

1 **III. The related calculations**

2 On April 15, 2024 (15 days after the end of Q1), MLG provided Trustee's counsel with an
3 Excel spreadsheet detailing the related calculations from August 4, 2023 through the end of Q1
4 2024. The spreadsheet contains highly sensitive, confidential business information of MLG,
5 which MLG will promptly provide to the Court *in camera* if requested. As explained above, these
6 calculations are a subject of ongoing discussions between the parties and the anticipated subject of
7 mediation or litigation among the Parties.

8
9 **IV. Conclusion**

10 MLG respectfully requests that the Court:

- 11 1) authorize further reporting *in camera* or under seal; and
12 2) enter such other and further relief as may be just and proper in the circumstances.

13
14 DATED: May 29, 2024

SAUL EWING LLP

15
16 By: /s/ Zev Shechtman

17 ZEV SHECHTMAN

18 Attorneys for Morning Law Group P.C.
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding.
My business address is:

Saul Ewing LLP, 1888 Century Park East, Suite 1500, Los Angeles, CA 900067

A true and correct copy of the document entitled: **STATUS REPORT FILED BY MORNING LAW GROUP, P.C., PURSUANT TO THE COURT'S INSTRUCTIONS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **May 29, 2024**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

SEE ATTACHED

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date), I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **Date, 2024**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Hon. Scott C. Clarkson **(BY PERSONAL DELIVERY)**
U.S. Bankruptcy Court, Ronald Reagan Federal Building
411 West Fourth Street (Bin beside 5th Floor Elevators)
Santa Ana, CA 92701-4593

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

May 29, 2024
Date

Easter A. Santa Maria
Printed Name


Signature

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